

EVERCORE

The Board of Directors
Anite Plc
Ancells Business Park
Harvest Crescent
Fleet
GU51 2UZ Hampshire

3 July 2015

Dear Sirs,

Scheme of Arrangement – Scheme Document and Anite Share Scheme Participants Letters

We refer to the document to be sent by Anite Plc (**Anite**) dated 6 July 2015 to Anite's Shareholders in connection with the recommended cash offer by Keysight Technologies Netherlands B.V. (a wholly owned indirect subsidiary of Keysight Technologies, Inc.) to acquire the entire issued and to be issued share capital of Anite (the **Scheme Document**). We further refer to these letters to be sent by Anite to Anite Share Scheme Participants dated 6 July 2015 (the **Share Scheme Letters**).

We hereby consent to the issue of the Scheme Document and Share Scheme Letters with the inclusion therein of our name in the form and context in which they appear in the Scheme Document and Share Scheme Letters which are attached to this letter.

Yours faithfully,



Tiarnán O'Rourke
For and on behalf of Evercore Partners International LLP